

PLEASE NOTE: this information is provided to assist Custodians/ Nominees and other MITs and, in general, is not relevant for Australian resident individual investors.

NOTICE TO: CUSTODIANS/NOMINEE AGENTS AND OTHER MANAGED INVESTMENT TRUSTS (MIT)

Distribution notice

The following provides details in respect of the Redcape Hotel Group distribution for the period 01 October 2023 to 31 December 2023. The distribution for the period will be paid on 29 February 2024 is:

- 2.0000 cents per stapled unit

REDCAPE HOTEL TRUST II

No dividend was declared for the period 01 October 2023 to 31 December 2023.

REDCAPE HOTEL TRUST I

Redcape Hotel Group Management Ltd (ACN 610 990 004), the Responsible Entity of the Redcape Hotel Trust I (“RHT I”), considers that RHT I is a withholding managed investment trust (“withholding MIT”) which has previously elected to be an attribution managed investment trust (“AMIT”).

The following notice is provided to you as recipient of a payment in cents per stapled unit for the 01 October 2023 to 31 December 2023.

Cash distribution (cents per stapled unit)	
Date	31 December 2023
Australian-sourced interest	0.00000
Gross capital gains	0.66831
Other income (transitional non-concessional MIT income)	1.20206
Non-concessional MIT income	0.30860
Taxable components in excess of distribution	(0.17897)
Total	2.00000
Fund payment component	1.51066

The fund payment has been determined in accordance with Subdivision 12A-B of Schedule 1 to the Taxation Administration Act 1953, being the amount from which an amount would have been required to be withheld under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 if the payment had been made to an entity covered by section 12-410 of that Schedule. The fund payment is in cents per stapled unit and relates to the income year ending 30 June 2024.

The above information has been included in the notice solely to assist other entities with withholding tax obligations that may arise in respect of any amounts distributed to non-residents.

The taxation components for the distributions for the year ending 30 June 2024 will be shown on the AMIT Member Annual Statement, which will be issued in August 2024.

This statement has been issued by Redcape Hotel Group Management Ltd (ACN 610 990 004) (AFSL 505932), the issuer and responsible entity of the Redcape Hotel Group Fund (which comprises the Redcape Hotel Trust I, ARSN 629 354 614 and the Redcape Hotel Trust II, ARSN 629 354 696) ("Fund"). MA Hotel Management Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. MA Hotel Management Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund. This is provided for informational purposes only.